

Dr. Shaul Lapidot Co Founder, CEO Melodea Ltd.



The Global Waste Problem

- Ban on single-use plastic items approved by European Parliament Link
- Canada to ban single use plastics as early as 2021 Link
- Nestle is aiming at 100% recyclable or reusable packaging by 2025 <u>Link</u>
- Tesco vows to remove one billion pieces of plastic packaging by end of 2020 Link





The Packaging Market

Size

Need

Over Trillion US\$ Packaging industry is on track to keep growing (CAGR of 5%) Many packaging products require barrier properties against oxygen, oils, water vapor and aromas to protect the packed products Barrier properties are achieved by materials that are harmful to the environment such as plastics and aluminum foil



Problem



The Solution - Bio-Based Materials

Cellulose Nano Crystals (CNC) is emerging as one the most promising green solutions







We operate in two main activities:

Production of CNC

Development of CNC based products



Melodea's CNC plant in Arad, Israel

Barrier coatings for packaging

Next generation applications



- ✓ 3D Printing
- ✓ Paint Additives
- ✓ Fiber & textile
- ✓ Printed electronics
- ✓ Led lights
- ✓ Films and composites



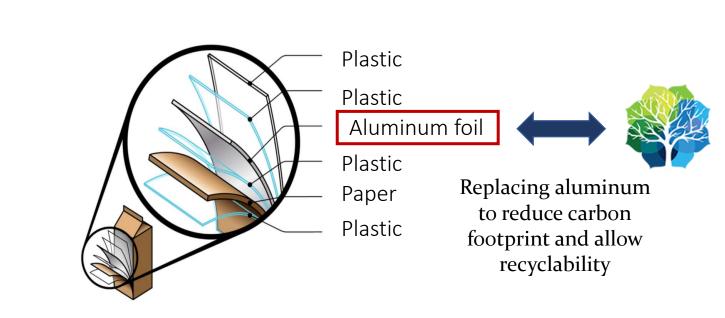
Target Markets

We have developed a CNC based barrier coating for:

High barrier films for flexible packaging

Liquid packaging carton packs







Our Product - Barrier Coatings for Packaging

Sustainable alternative



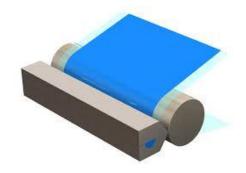
High performance barrier properties in high humidity conditions Can be integrated into existing coating lines and applied on different substrates







Oxygen <1 cc/(m2·day) @70% RH Oil & grease Water Vapor 3M Kit value of 12 Substrate dependent





Award Winning Technology

ORLDS

OR P

WPO

WORLD

ORGANISATION

Packaging Europe, #FachPack2019





Dr. Clarite Azerraf our CTO



WORLDSTAR WORLD **WINNER 2020** ACKAGING ANISATIO 2020 ard for Packaging Excellence Honouring Melodea Ltd For Sustainable high barrier solution PACKAGING



Next Generation Applications



3D Printing Printing & Bio-printing of CNC and CNC containing formulations



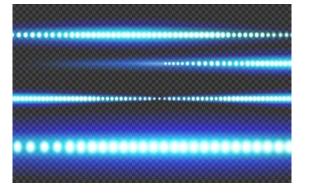
Printed electronics CNC based conductive components



Paint additives Scratch & Abrasion resistance and rheology modifier



Led lights Protection and lifetime expansion of led lights



Fiber & textile

Enhancement of mechanical properties and fixation of dyes, pigments and active materials



Films & Composites Bio-based flexible films and foams



Business Plan

Revenues from

Partnerships

Capital Investment



- Selling our barrier coatings to packaging and paper manufacturers
- Licensing CNC production technology to build plants globally



\$

- Commercial agreements with companies across the packaging industry value chain
- Strategic partnerships for next generation applications (3D printing, printed electronics, led lights, textile, composites, etc.)
- Use of proceeds: marketing & sales, human resources, R&D and increasing our production capacity





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